



784 Christchurch Road, Bournemouth, Dorset, BH7 6DD

FINANCE PROPOSAL FORM

Client Details

Entity Type: LLP/ Sole Trader/ Partnership/ Limited Company

Full Name:.....

Nature of Business:.....

Company LLP Reg. No: Principle Activity:

Year Established: Address:

.....

Postcode: Time at Address:

Previous Address: (if less than 3 years).....

Postcode:

Bank Details

Bank Name:

Account Name:

Branch:

Account Number: Sort Code:

Director / Partner Details:

1. Full Name:

Phone: Email:

Date of Birth: Address:

..... Postcode:

Time at Address: Beneficial Owner: Yes: No: Shareholding %:

Proposal / Finance details:

How much would you like to borrow? £..... How Long would you like to borrow the money for? (1month to 12 months).....month(s).

What will the loan be used for

.....

Additional Information

BROKER PROPOSAL FORM

Proposal Number: Broker / Introducer:

Sales Person Phone number: